

# 2025-2026 Annual Financial Compliance Calendar for U.S. Businesses

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Presented by [Spyglass Accounting & Financial Services](#) - Your Trusted Compliance Partner

## Introduction

Stay ahead of critical deadlines with our comprehensive **2025-2026 Financial Compliance Calendar** - specifically tailored for U.S. businesses. This essential guide covers all tax filings, financial reporting, and regulatory requirements through December 2026.

✦ Need professional compliance support? [Our team handles all deadlines →](#)

## Key Changes for 2025-2026

### ⚠ Important Updates:

- New 1099-NEC threshold: \$600 (no changes)
- Revised R&D amortization rules (pending legislation)
- Enhanced cybersecurity reporting requirements for public companies

✦ Confused about new regulations? [Get a compliance checkup →](#)

## Quarterly Compliance Deadlines

### Q1 2025 (Jan-Mar)

Deadline	Requirement	Affected Businesses
<b>Jan 31</b>	<ul style="list-style-type: none"><li>• W-2/1099 issuance</li><li>• Form 940 (FUTA)</li></ul>	All employers
<b>Mar 15</b>	<ul style="list-style-type: none"><li>• S-Corp (1120-S)</li><li>• Partnership (1065) returns</li></ul>	S-Corps/LLCs

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<b>Mar 31</b>	<ul style="list-style-type: none"> <li>• FBAR (FinCEN 114)</li> <li>• Q1 estimated payments</li> </ul>	International accounts Corporations/Self-employed
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## Q2 2025 (Apr-Jun)

<b>Deadline</b>	<b>Requirement</b>	<b>Affected Businesses</b>
<b>Apr 15</b>	<ul style="list-style-type: none"> <li>• C-Corp (1120)</li> <li>• Individual (1040) returns</li> <li>• Q2 estimated payments</li> </ul>	C-Corps/Individuals
<b>Apr 30</b>	<ul style="list-style-type: none"> <li>• Q1 941 payroll tax return</li> </ul>	All employers
<b>Jun 16</b>	<ul style="list-style-type: none"> <li>• Q2 estimated payments (June 15 is Sunday)</li> </ul>	Corporations/Self-employed

💡 *Pro Tip:* [Our payroll services automate filings →](#)

## Q3 2025 (Jul-Sep)

<b>Deadline</b>	<b>Requirement</b>	<b>Affected Businesses</b>
<b>Jul 31</b>	<ul style="list-style-type: none"> <li>• Q2 941 payroll tax return</li> </ul>	All employers
<b>Sep 15</b>	<ul style="list-style-type: none"> <li>• Q3 estimated payments</li> <li>• Extended S-Corp/Partnership returns</li> </ul>	Corporations/Self-employed
<b>Ongoing</b>	<ul style="list-style-type: none"> <li>• SOX 404 testing</li> </ul>	Public companies

## Q4 2025 (Oct-Dec)

<b>Deadline</b>	<b>Requirement</b>	<b>Affected Businesses</b>
<b>Oct 15</b>	<ul style="list-style-type: none"> <li>• Extended C-Corp/Individual returns</li> </ul>	Businesses on extension
<b>Dec 15</b>	<ul style="list-style-type: none"> <li>• Q4 estimated payments</li> </ul>	Corporations/Self-employed

<b>Dec 31</b>	<ul style="list-style-type: none"> <li>• Year-end financial statements</li> <li>• Annual report filings</li> </ul>	All businesses
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🔔 *Year-end planning?* [Schedule a strategy session →](#)

## Monthly Compliance Tasks

- **Payroll processing** (Semi-weekly/monthly deposits)
- **Sales tax filings** (Varies by state)
- **Financial statement reviews**
- **Account reconciliations**

## Industry-Specific Deadlines

### Nonprofits

- Form 990: May 15 or Aug 15 (FYE 6/30 or other)
- State charity renewals: Varies by state

### Public Companies

- 10-Q: 45 days after quarter-end
- 10-K: 60-90 days after FYE

### ERISA Plans

- Form 5500: Last day of 7th month after plan year ends

★ *Industry-specific help?* [Contact our experts →](#)

## Compliance Technology Stack

We recommend:

- ✓ **Auto-filing payroll systems**
- ✓ **Cloud-based compliance trackers**
- ✓ **Document retention software**

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## Why Choose Spyglass?

- ✓ Full-service compliance management
- ✓ Deadline monitoring alerts
- ✓ Industry-specific expertise
- ✓ Fractional CFO services

[Explore Our Compliance Packages →](#)



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